

# VEGA DAILY

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14th. April , 2025

## VITAMIN

01

Last week, the vitamin market remained generally stable with little fluctuation in product transactions. Folic acid manufacturers raised prices, increasing market attention and improving transactions, but these were still mainly focused on consuming low-cost inventory; Niacin and Nicotinamide supplies continued to be tight, with slight domestic price increases, and there were many unstable factors for future market trends, so customers were cautious about purchasing; Biotin's low-cost inventory was almost depleted, factory deliveries were tight, and transactions saw a slight rebound.

## AMINO ACID

02

Last week, the lysine and threonine markets were relatively stable. Lysine factories have seen a relative decrease in recent orders, focusing mainly on deliveries, with weak overall demand domestically and internationally, leading to slight price drops. Threonine factories maintained relatively stable external quotations. Terminal restocking volumes have decreased, although demand has weakened, factories are limiting order signings and shipments, maintaining a firm pricing attitude. The trading market is also unwilling to actively reduce prices. It is expected that the threonine market will remain steady in the short term, with subsequent attention on user order signing situations. The domestic situation for methionine remains relatively stable, with factories mainly focused on deliveries. Order signings based primarily on immediate needs. It is expected that the methionine market will remain stable in the short term.

## API

03

Last week, the veterinary drug raw material market remained strong, with changes in the price trends of multiple categories. Tylosin/phosphorus substitution continued to lead the rise, with active market transactions and high attention, and prices are expected to continue to rise in the later period; Doxycycline and oxytetracycline hydrochloride were affected by raw material supply, with factories stopping reporting and raising prices; Neomycin sulfate, colistin sulfate, and levamisole prices remained firm, relatively stable in the near term. Amoxicillin and florfenicol, among others, have recently seen market fluctuations, with negotiated pricing and potential factors that could affect price changes, requiring continued attention.

## FOOD ADDITIVE

04

Last week, in the sweetener series of food additives, domestic mainstream manufacturers of sucralose restored their quotations, and future prices are expected to continue rising. The prices of acesulfame and aspartame remain stable, with normal shipping conditions. Some manufacturers have either reported higher prices or suspended reporting, and there remains a possibility of future price increases. Prices for L-carnitine products continue to rise. We will continue to closely monitor market dynamics and delivery situations from various manufacturers in order to adjust relevant strategies in a timely manner.

Reported by Shea & Livia & Lexie & Olivia & Hannah & Sara

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