

# VEGA DAILY

Vitamins to VEGA!

10th. Dec. 2024

## VITAMIN: VIT D3

01

D3 mainstream brands to limit the implementation of the contract, including the current market signed contracts. The domestic market price rose to a minimum of 250-280 rmb, the traders are reluctant to sell, due to out of no way to make up in the right price, even higher than the market price of the goods is extremely limited; some factories to March 2025 will only have the beginning of the offer and signing orders.

## AMINO ACID: Lysine

02

Lysine: domestic manufacturers offer basically stable, 98.5% lysine offer 1350-1400usd/mt, 70% lysine offer 650-690usd/mt, the market spot is less, the factory to ship mainly, the follow-up attention to the factory shipments, is expected to be relatively stable in the short term lysine market.

## API: Florfenicol

03

Florfenicol, the overall delivery is still relatively tight, most factories delivery in January-February, individual delivery in March; in addition to the recent increase in raw material prices, coupled with individual factories have the end of the year shutdown plan, is expected to exacerbate the tight supply situation, the market is concerned about the higher; the current market price of 24.5-25usd/kg, is expected to maintain a strong run in the near future.

## FOOD ADDITIVE

04

Recently, the food additives xanthan gum by market demand, the domestic mainstream manufacturers to maintain stable prices, prices tend to bottom out in recent years, the current domestic market transaction prices in the price of 3.1-3.3usd/kg, the short-term forecast price stability, there will not be a substantial increase or decrease in the situation occurs.

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