

VEGA DAILY

Vitamins to VEGA!

13th. Jan. 2025

VITAMIN

01

Last week, the whole vitamin market was stable, and individual products changed. Folic acid manufacturers further increase prices, market enquiries are active, and transactions are up; B1, B6 low price inventory consumption, close to the factory price; Niacin, niacinamide, B12 and other factories are willing to ship, and prices have fallen slightly.

VE last Thursday began to enter the last small peak of replenishment before the Spring Festival, the domestic market performance was relatively stable, export inquiries and turnover increased significantly, and the transaction price was stable at about FOB16-17 US dollars.

AMINO ACID

02

Recently, valine manufacturers offer stable, the market spot is tight, the trade market price is about USD2.1/KG, the factory is mainly delivered, due to the influence of European anti-dumping factors, the valine market is strong in the short term; The delivery time of the isoleucine factory is tight, and some end users begin to purchase. The isoleucine production line of CJ switches to valine, and the factory focuses on delivery. It is expected that the isoleucine market will be strong in the short term, and we will pay attention to the signing of orders by users in the later stage. Arginine domestic factory quotation is stable, end-user demand is general, on-demand procurement, the overall market transaction is weak, it is expected that the arginine market is weak in the short term.

API

03

Last week, the veterinary drug raw material market as a whole ran smoothly, most product prices were stable or volatile, a small number of products were tight, factory prices were firm or increased, market inquiries were positive, and trade channels were willing to stock up. The main manifestations are tylosin, Timicosin phosphate, Tyvan, Thamil, Enol/salt ring; Other varieties such as flufenicol, amoxicillin and so on are basically stable; The overall market is expected to remain firm in the near term and continue to monitor market changes.

FOOD ADDITIVE

04

Last week, the mainstream factory quotation for sucralose rose to USD31/KG. Acesulmi, aspartame prices remain flat. Creatine monohydrate is driven by the market situation, and the current transaction price in the domestic market is stable at about USD4.2/KG, and the delivery date is scheduled to early February. L-carnitine series product price rise. Prices of preservatives remained stable. We will continue to pay close attention to the market dynamics and the delivery situation of various manufacturers in order to adjust the relevant strategy in a timely manner.

Minerals

05

Last week, the foreign quotation of the domestic calcium hydrogen phosphate factory was slightly reduced. The price of raw sulfur decreased slightly, and the price of phosphate rock and sulfuric acid was stable as a whole. The quotation of calcium hydrogen phosphate products manufacturers is small, the pre-holiday stock is basically completed, the market purchase and sales are flat, and the stable operation is weak.

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