

# VEGA DAILY

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10th. April , 2025

## VITAMIN

01

Recently, the overall market of calcium pantothenate has been running weakly and steadily. The price difference between first-tier and second-tier factories is not large, reaching the historical bottom and close to the red line of production costs. Factories are generally under great pressure to ship goods and seek to exchange price for volume. However, market demand continues to be weak, and customers basically have inventory, so prices will be stable in the short term. The export quotation is USD6.2-6.5/KG.

## AMINO ACID

02

Arginine: Domestic manufacturers have signed fewer orders, the market is sluggish, manufacturers' quotations are weak at USD3.5-3.8/kg, the trade market quotes around USD3.7/KG, terminal demand has weakened, and order signing is not active. Pay attention to the manufacturer's order signing and delivery situation. It is expected that the price of arginine will be relatively weak.

## API

03

Behind the surge in the price of Tylosin: In the first quarter of 2025, under the overall stable environment of the veterinary raw material market, Tylosin and Tilmicosin showed a sharp shock and consolidation, and the price curve rose steeply. It is understood that the reasons for this price increase are probably: 1. The previous market price has no bottom line competition: At one time, different manufacturers' prices of phosphatide and Tylosin were the same, and the extreme price involution would destroy the balance of the industry to a greater extent. 2. Reduced market supply: Under the factor of continuous losses, the factory adopted a production reduction strategy, adjusted production capacity and product strategy, and put more resources and production capacity on products with more added value, resulting in a sharp reduction in the supply of this series of products. 3. Increased user demand: The contradiction between supply and demand has evolved. As a key intermediate of new veterinary drugs such as Tilmicosin and Tylosin, the consumption of Tylosin tartrate has increased exponentially with the growth of downstream product demand; the scale rate of pig farming has exceeded 65%, resulting in a surge in demand for therapeutic drugs; the new EU regulations have forced export-oriented breeding companies to increase the proportion of compliant drugs. Inventory turnover days dropped from the normal 45 days to 5 days, forcing downstream companies to accept the "weekly bargaining" model. The number of purchase inquiries in March surged by 180% year-on-year, and the market buffer mechanism completely failed. At present, the previous excessive price involution broke the bottom line of corporate profits. After the factory reduced production, the supply was far less than the market demand, which was an important reason for the price increase. At present, the market transaction price of tylosin has approached USD38.3/KG. The factory raised the price to USD39.6/KG, and limited the number of customers to sign orders. It may continue to rise in the future. The price may rise further to USD44.7/KG as market feedback.

## FOOD ADDITIVE

04

It is understood that due to the continuous rise in the price of sucralose raw materials and the recent increase in freight rates, combined with the April shutdown and maintenance plan, Anhui Jinhe/Shandong Kangbao/Fujian Techno recently resumed quoting prices at USD25.8-27/KG. The factory will do its utmost to ensure the supply of existing orders, continue to optimize product quality and services, and prices will continue to rise in the future.

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